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PLDO Prominent Estate & Trust Attorneys Gene M. Carlino and Bernard A. Jackvony To Be Featured Speakers at NBI's "Top Challenges in Estate Administration" Seminar

Rhode Island – June 13, 2018 – Pannone Lopes Devereaux & O’Gara LLC ([PLDO](#)) Partner Gene M. Carlino and Bernard A. Jackvony, Of Counsel, both prominent estate and trust attorneys, will be featured speakers at a National Business Institute (NBI) seminar on “Top Challenges in Estate Administration” on Tuesday and Wednesday, June 26 and 27, 2018 at the Crowne Plaza, 801 Greenwich Avenue in Warwick.

Attorney Carlino will teach two workshops on Tuesday: “Impediments to Initial Steps and Notices, Opening the Estate” from 9:25 a.m. to 10:25 a.m., and “Marshalling the Assets: Key Complications” from 11:35 a.m. to 12:30 p.m. Attorney Jackvony will also teach two workshops on Tuesday: “Personal Representative/Trustee Problems” from 10:40 a.m. to 11:35 a.m. and “Business Complications in Estate Administration” from 3:40 p.m. to 4:40 p.m. On Wednesday (June 27) from 3:40 p.m. to 4:40 p.m., Attorney Jackvony will address the topic, “Sticky Estate and Trust Contests, Disputes, Challenges.” For details on the workshops and to register for the two-day seminar, visit [NBI Top Challenges in Estate Administration Seminar](#).

Attorney Carlino is a highly respected attorney with more than 25 years of experience in all areas of estate and tax planning and administration, probate administration and trust litigation, and Medicaid planning and Elder Law. His significant experience in Elder Law includes advising individuals and families in all phases of the long-term care and Medicaid planning, and handling appeals through the state administrative hearing process. The depth and breadth of his experience is extensive in all areas of his practice and includes estate planning for high net worth individuals, asset protection and representing individuals before the Internal Revenue Service in contested assessments during the examination phase, before the Appeals Division, and at trial in the United States Tax Court, the United States Court of Federal Claims, and the Federal District Court. In addition, Attorney Carlino advises clients in all matters of federal income tax planning, including structuring and implementing like-kind

exchanges from routine to a highly sophisticated nature, and advising corporate taxpayers and shareholders in connection with tax-free reorganizations.

Attorney Carlino earned his J.D. from Boston University School of Law, his LLM in Taxation from New York University School of Law and a B.S. in Accountancy from Providence College, *magna cum laude*. He is admitted to practice law in Rhode Island, Massachusetts and Florida.

Attorney Jackvony is a nationally recognized fiduciary litigator and concentrates his practice in the areas of trusts and estates including litigation, administration and planning for individuals, families, fiduciaries and charitable organizations. He has represented clients in fiduciary litigation in Rhode Island, Florida, New Jersey, California, New York, Massachusetts and Oklahoma. In the late 1990s, he served the citizens of Rhode Island as the state's Lieutenant Governor.

Attorney Jackvony earned his J.D. from Suffolk University, his LLM in taxation from Boston University and his undergraduate degree in accounting from Bryant University. He is admitted to practice law in Rhode Island and Florida.

To contact attorneys Carlino and Jackvony call 401-824-5100 or email gcarlino@pldolaw.com and bjackvony@pldolaw.com. For information about PLDO, visit www.pldolaw.com and follow us on LinkedIn, Twitter and Facebook.

About Pannone Lopes Devereaux & O’Gara LLC

Pannone Lopes Devereaux & O’Gara (“PLDO”) attorneys are highly skilled with a proven track record of achievement representing clients with respect to complex matters in a wide range of disciplines and industries. The founders of PLDO were formerly partners in an international law firm and are trained in multiple disciplines. The primary areas of practice for the firm include business law, special masterships, government relations and legislative strategies, civil litigation, real estate development, commercial lending, municipal law, cyber law, nonprofit law, health care, white collar defense, estate planning, probate administration and trust litigation. The core values of respect, integrity, quality service and responsiveness are stressed each day at PLDO and the firm is committed to supporting the community in a meaningful way. The firm is headquartered at 1301 Atwood Avenue in Johnston, RI with offices in Massachusetts and Florida. For more information, visit www.pldolaw.com.